**Customer Authorization to Release Information to Broker**

This form authorizes Bridgewater Bank to release confidential mortgage information to my mortgage broker named below.

**This form does not provide authorization for my broker to make financial or non-financial changes to the mortgage on my behalf.**

* I hereby authorize Bridgewater Bank to disclose confidential information about my mortgage for mortgage consultation or refinancing purposes to the mortgage broker named below.
* I hereby authorize Bridgewater Bank to communicate with the authorized mortgage broker and release to them confidential mortgage information by mail, phone, email, fax or other communication method as required.
* I understand that information sent to broker email addresses may not have the same security protections with Bridgewater Bank email addresses and servers.

This authorization is valid until Bridgewater Bank receives cancellation in writing in the Revoking Consent space provided at the end of this document.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Mortgage Customer Identification** | | | | | | | | |
| Customer Name(s): | | | |  | | | | |
|  | | | | |
| Customer Address: | | | |  | | | | |
|  | | | | |
| Mortgage Number: | | | |  | | | | |
| **Authorized Mortgage Broker** | | | | | | | | |
| Broker Name: | | |  | | | | | |
| Name of Company: | | |  | | | | | |
| Office Address: | | |  | | | | | |
|  | | | | | |
| Telephone Number: | | |  | | | | | |
| Email Address: | | |  | | | | | |
| **Customer Authorization**  ***Bridgewater Bank will not accept this form unless it is signed by all borrowers named on the mortgage.*** | | | | | | | | |
|  |  |  | | |  |  |  |  |
| Name (please print) |  | Signature | | |  | Date |  | Telephone Number |
|  |  |  | | |  |  |  |  |
| Name (please print) |  | Signature | | |  | Date |  | Telephone Number |
|  |  |  | | |  |  |  |  |
| Name (please print) |  | Signature | | |  | Date |  | Telephone Number |
|  |  |  | | |  |  |  |  |
| Name (please print) |  | Signature | | |  | Date |  | Telephone Number |
|  |  |  | | |  |  |  |  |

**Please print, sign and send the completed document back to us by one of the following methods:**

* **By scanning then emailing to:** [customer.experience@bridgewaterbank.ca](file://bwbshares/BWB_Secure/Corporate%20HQ/Corporate%20HQ%20Shared/Draft%20Forms/5-Form%20Approvals/Roger%27s%20forms/5886%20-%20Customer%20Authorization%20to%20Release%20Information%20to%20Broker%20(Roger)/customer.experience@bridgewaterbank.ca)
* **By faxing to:** 1.866.841.3537
* **By mailing to:** Bridgewater Bank, Suite 150, 926 – 5th Ave SW, Calgary, Alberta T2P 0N7

If you have any questions or wish to obtain further information regarding this agreement, please contact us toll free at **1.866.243.4301** or email us at [customer.experience@bridgewaterbank.ca](https://amaonline.sharepoint.com/sites/backyard/Bank/Resources/CEC/BWBForms/customer.experience@bridgewaterbank.ca).

Sincerely,

A picture containing hanger

Description automatically generated

Jonny Corcuera

Manager, Deposit Services

**Revoking Consent**

To revoke consent granted under this form, please sign and date below and return to Bridgewater Bank by fax to **1.866.841.3537** or by email to [customer.experience@bridgewaterbank.ca](file://bwbshares/BWB_Secure/Corporate%20HQ/Corporate%20HQ%20Shared/Draft%20Forms/5-Form%20Approvals/Roger%27s%20forms/5886%20-%20Customer%20Authorization%20to%20Release%20Information%20to%20Broker%20(Roger)/customer.experience@bridgewaterbank.ca).

|  |  |
| --- | --- |
| I hereby revoke permission for Bridgewater Bank to disclose confidential mortgage information to the mortgage broker named in this form effective the date signed. | |
| Broker Name: |  |
| Print Name: |  |
| Signature: |  |
| Date Signed: |  |