

# FLEX SELF-EMPLOYED BANK STATEMENT FORM



No one likes paperwork, but we've made this attestation form easy to get to know you better. There are three sections to fill out for our Self-Employed Flex Form, then sign, and you're done!

## SECTION 1 – BORROWER INFORMATION (Must be completed by the applicant.)

Borrower's First Name & Last Name \_\_\_\_\_

Business Name \_\_\_\_\_ Website \_\_\_\_\_ Number of Employees \_\_\_\_\_

Business Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Type of Business (select one):

Sole Proprietorship     Partnership     Corporation & Corporation number: \_\_\_\_\_

Percentage of Ownership \_\_\_\_\_ NAICS code \_\_\_\_\_

## SECTION 2 – BUSINESS INFORMATION

### PREVIOUS YEARS INCOME STATEMENT

REVENUE	Prior Fiscal Year
Gross Revenue	\$
Cost of Goods Sold/Inventory Cost	\$
Gross Profit (Loss) (Note: Gross Revenue minus cost of Goods Sold/Inventory Cost)	\$
EXPENSES	Prior Fiscal Year
Salaries and Wages	\$
Rent or Lease Payment	\$
Advertising and Promotion	\$
Telephone and Utilities	\$
Insurance	\$
Vehicle Expenses	\$
Repairs and Maintenance	\$
Meals and Entertainment	\$
Total of Other Expenses (Provide expense description below.)	\$
Total Expenses	\$
Net Income	\$

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## YOUR BUSINESS AT-A-GLANCE

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1. Profits - Do you anticipate increasing, decreasing, or stable profits this fiscal year? Please explain.

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2. How do you receive your revenues? (E-transfer, cash, merchant service deposits, etc.).

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3. What unexpected expenses did you incur last year, if any? Do you anticipate any irregular expenses this year? Please explain.

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4. How do you pay your employees? (Payroll service, cash, e-Transfer, etc.).

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5. How do you pay yourself? (Payroll service, dividends, owners draw/shareholders loans, etc.).

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## SECTION 3 – BORROWER ACKNOWLEDGEMENT (Must be completed by the applicant.)

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All information and documents I have provided to Bridgewater Bank, directly or through my representative/agent, is a true and correct representation of my business and financial position.

I expect my current year net operating income will not materially differ from that indicated above as shown in Section 2 - Borrower Information.

I certify that the company currently has no overdue remittances for taxes collected (GST/HST/PPP/EI) on behalf of the Canada Revenue Agency or any other tax collection agency.

I hereby declare that all information included in this form is complete and accurate.

Borrower's First Name

Borrower's Last Name

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Date (dd/mm/yyyy)

Borrower's Signature

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